

## **CURRENT REPORT No. 55/2016**

### **Date of Report:**

3 June 2016

### **Re:**

Convening the Ordinary General Meeting of Emperia Holding S.A.

### **Update:**

Management Board of Emperia Holding S.A. is inform of convening the Ordinary General Meeting of Emperia Holding S.A which will take place on 30 June 2016 with the following agenda:

1. Opening the Ordinary General Meeting.
2. Electing the Chairman of the Ordinary General Meeting.
3. Confirming that the Ordinary General Meeting has been properly convened and is capable of adopting valid resolutions.
4. Adopting the agenda.
5. Consideration and approval of the Management Board's report on the operations of the Company and of the financial statements as well as the consolidated financial statements for the previous financial year.
6. Adopting a resolution regarding distribution of the profit generated by the Company or covering the loss incurred by the Company.
7. Acknowledging satisfactory performance of duties by members of the Supervisory Board and Management Board.
8. Adopting a resolution on appointment new members of the Supervisory Board.
9. Adopting resolutions to amendment the Company's Articles of Association, including the change of duration of Sales Options.
10. Adopting resolutions on authorization of the Supervisory Board to determine the uniform Company's Articles of Association.
11. Adopting resolution on consent from the Company's General Meeting for Emperia Holding S.A. and its subsidiaries to purchase own for redemption, resolution on agreement for purchase shares between the Company and one of its subsidiaries and resolution regarding issue of bonds by a subsidiary.
12. Any other business.
13. Closing the Ordinary General Meeting.

The content notice of convening the OGM containing draft resolutions are in attachment to the report.

### **Legal Basis:**

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 38(1)(1)(2)(3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.